



Quiz

- 1. I am well informed about intellectual property rights (IPR) and experienced in applying or enforcing them
- 2. I am rather well informed about intellectual property rights (IPR) but lack practical experience
- 3. I have some knowledge about intellectual property rights (IPR) and am interested to learn more
- 4. I only know the very basics of intellectual property rights (IPR)

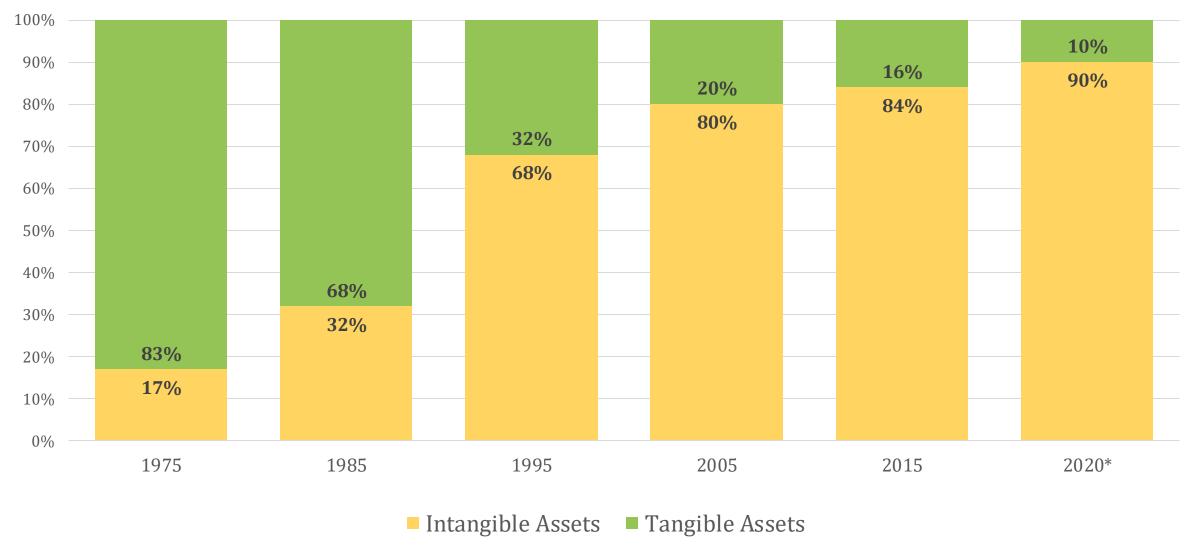


Intellectual Property (IP)

Intangibles & firm valuation
Intellectual property and its means of protection
Location Innovation Hub services
Feedback



Components of S&P 500 Market Cap





Apple market value

Market value

213,49 USD/share * 15,1*10 9 shares = 3,22 *10 12 USD

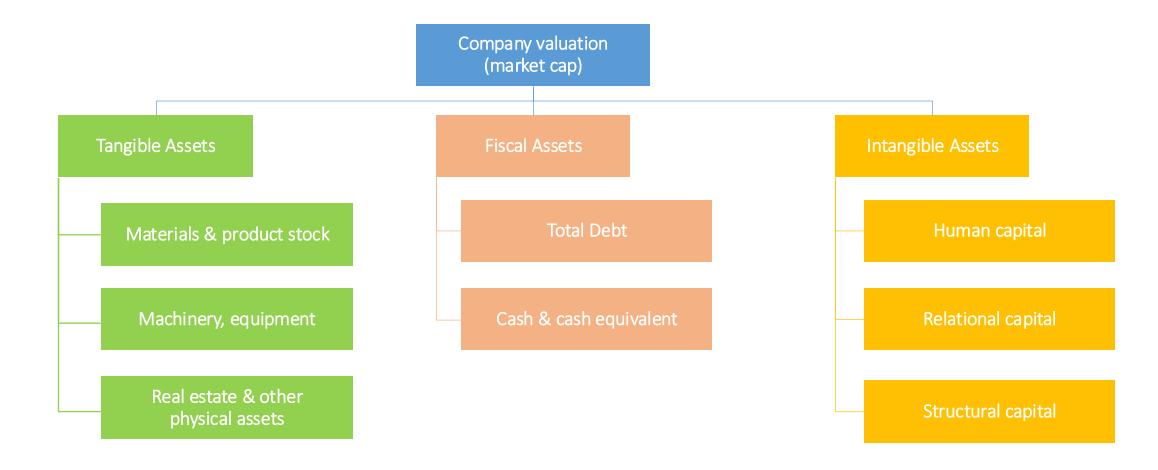
2024 Balance sheet

Total assets = $365,0 * 10^9$ USD (tangible and fiscal assets)

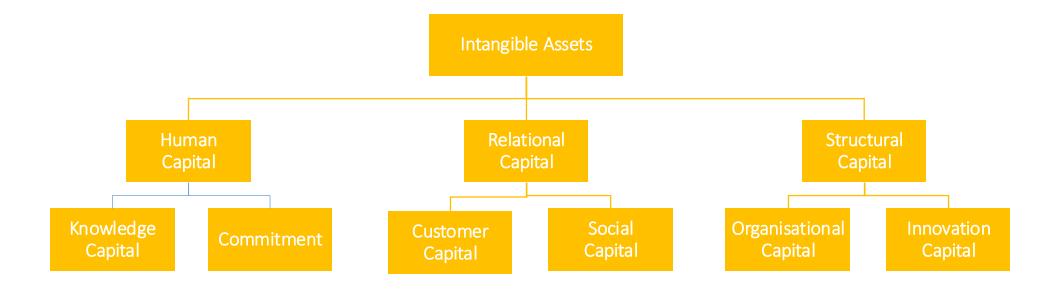
→ 88,7% of Apple's value are intangibles











What our people know, how smart they are, what is their level of motivation

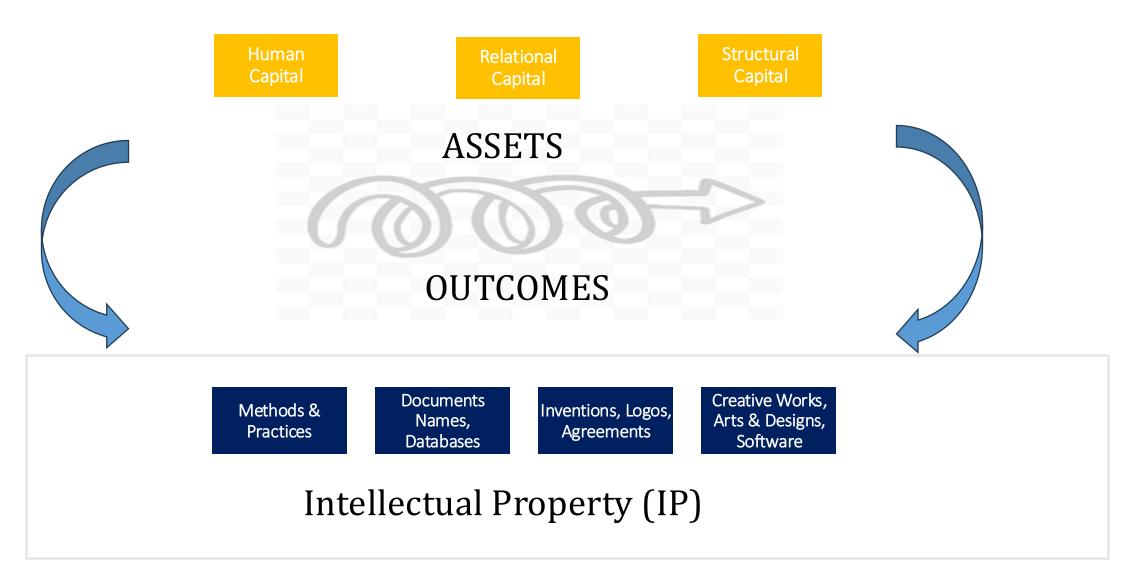
Networks & connections
Agreements,
Market & industry
knowledge

Corporate & management culture Standard Operating Procedures

Sofrtware, databases, reg. rights



Intangible assets \rightarrow intellectual property





FORMAL IPR

SOFT IP

Methods & Practices

Documents Names, Databases

Inventions, Logos, Agreements

Creative Works, Arts & Designs, Software Patent

Copyright related rights Domain reg.

Tradename

Sui generis rights

Patent Utility model

Trademark
Design right
Copyright

Secrecy

Speed-to-market

Agreements Complexity

Employee contract

Agreements

NDA

Publication

Speed-to-market

Continuous development

Trade Secret

Brand building

Company reputation



Key IPR assets



TRADEMARK

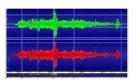




What is a trademark

Anything that can be presented in a graphical form

- Words, letters and numerals, slogans
- Figurative elements, logos, comibinations
- 3D shapes
- Colours
- Sounds, notes, tunes





































Why are trademarks important?

For customers:

Badge of origin showing where goods and services come from

For businesses:

- Essential marketing tool allowing a business to identify itself, and facilitate continued sales
- Once a trademark has become well known and has developed into a 'brand' it drives customers to the company

Trademark is the key for **building a brand** for the company! Without a trademark there is no brand!



Long-standing trademarks

The <u>first ever</u> trademark is owned by Bass Brewing Company

Application 1-1-1876 date

COSPANIE OF THE PROPERTY OF TH



Application date

16-7-1909







Most valueable brands 2011-2021

	01	02	03	04	05	06	07	08	09	10
	É	amazon	Microsoft	Google	SAMSUNG	Coca Cola	9		M.	DISNEP
1853,7 %	+26% 408,251 \$m	249,249 \$m	+27% 210,191 \$m	+19% 196.811 \$m	+20% 74,635 \$m	+1% 57,488 \$m	+5% 54,107 \$m	+3% 50,866 \$m	+7% 45,865 \$m	+8% 44,183 \$m
	11	12	13	14	15	16	17	18	19	20
			LOUIS VUITTON	TESLA	FACEBOOK	cisco	intel.	IBM.	0	SAP
	+24% 42,538 \$m	+5% 41,631 \$m	+16% 36,766 \$m	+184% 36,270 \$m	+3% 36,248 \$m	+6% 36,228 \$m	-3% 35,761 \$m	-5% 33,257 \$m	+23% 32,007 \$m	+7% 30,090 \$m
	21	22	23	24	25	26	27	28	29	30
	Adobe Adobe	CHANEL	HERMES	J.P.Morgan	HONDA	YouTube	IKEA	pepsi.	ups	AMERICAN EXPRESS
	+36% 24,832 \$m	+4% 22,109 \$m	+20% 21,600 \$m	+6% 21,401 \$m	-2% 21,315 \$m	+21% 20,905 \$m	+6% 20,034 \$m	+4% 19,431 \$m	+1% 19,377 \$m	-2% 19,075 \$m
-57,0 %	31	32	33	34	35	36	37	38	39	40
	98	accenture	GUCCI	Allianz (11)	НУППОВІ	NETFLIX	Budweiser	salesforce	VISA	NESCAFÉ.
	+3% 18,420 \$m	+7% 17,758 \$m	+6% 16,656 \$m	+17% 15,174 \$m	+6% 15,168 \$m	+19% 15,036 \$m	-4% 15,022 \$m	+37% 14,770 \$m	+19% 14,741 \$m	+4% 14,466 \$m
	41	42	43	44	45	46	47	48	49	50
	SONY	PayPal	H.M	Pampers.	ZARA	0000	\otimes	AXA	adidas	
	+20% 14,445 \$m	+36% 14,322 \$m	+1% 14,133 \$m	-8% 13,912 \$m	-9% 13,503 \$m	+8% 13,474 \$m	+9% 13,423 \$m	+10% 13,408 \$m	+11% 13,381 \$m	+18% 13,065 \$m



Applying for a trademark

Types of trademarks:

- Word Marks, Figurative Marks, 3D Marks, Position Marks, Pattern Marks, Colour Marks, Sound Marks, Motion Marks, Multimedia Marks, Hologram Marks
- While scent, taste, and texture could theoretically be trademarks, they are difficult to register because they cannot be represented in a way that meets graphical representation requirements.

Trademark classes:

- Selecting the relevant class(es) with care
- Goods & Products = classes 1-34
- Services = classes 35-45

Applications can be made through

- National offices (PRH, etc.)
- EUIPO (EU-wide & UK trademarks)
- WIPO (global coverage)



Funding for trademark application

EUIPO SME Fund grants cover partial costs (and provide resources for other IP)

- IP Scan service 90% of 1500 € +vat
 - Consultation for ca. 1,5 days to support SMEs in finding out and gaining awareness and know-how on IP & IPR matters.
 - See www.prh.fi/ipscan
- Trademark and Design applications 75% of official EU costs, 50% of international costs, max. 700 €
- EP Patent application 75% of official costs, max 1000 €
- More information: https://www.euipo.europa.eu/en/sme-corner/sme-fund/2025



Use of Nice classification

- You might not get the mark of your choice if it is:
 - identical or too similar to a registered trademark
 - it is for the **same goods or services** class



- The Nice classification has 34 classes for products and 11 classes for services
- Check if the name is available as tradename, domain name and social media name before locking it with your business











Recommendations

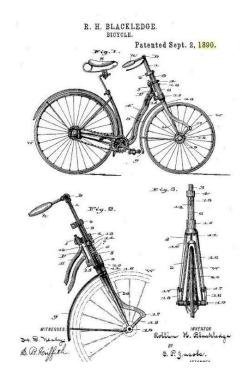
- Every business should make use of a trademark!
- Define your trademark and check its availability
 - trademark databases, domain registrations, business name registry
- Registration is easy and not expensive.
 - make use of expert service providers for best outcome
- Use your trademark comprehensively
 - remember to document the use of a trademark
- Monitor the market and take action against infringements



Patent

Patent, utility model in the US:

- patent = utility patent
- utility model = petty patent
- design right = design patent

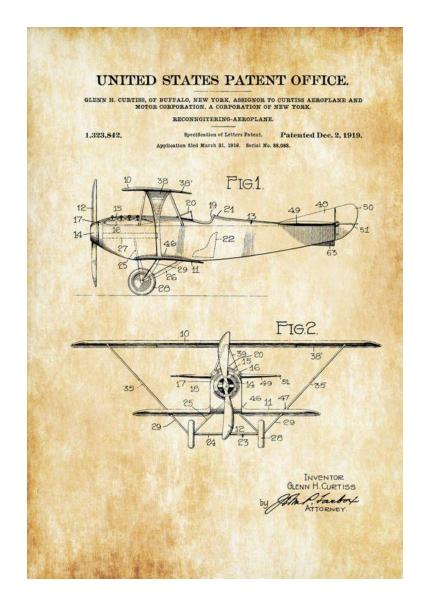


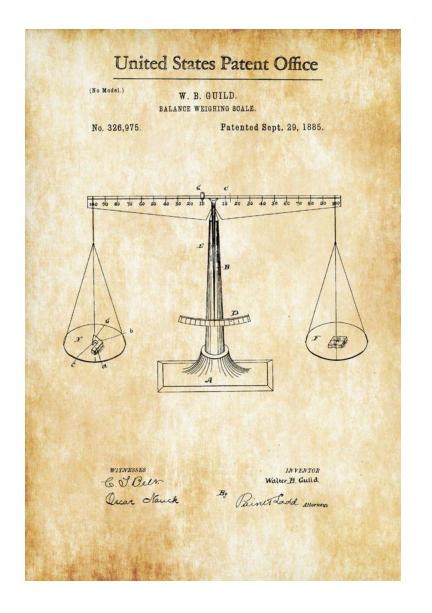


What Are Inventions?

- new to the world
 (not published earlier anywhere in the world)
- 2. inventive (i.e. non-obvious)
- 3. useful, beneficial
- 4. a technical solution to a problem
- 5. capable of industrial application







Curtiss 1919 Reconnaissance Biplane Copyright Juhani Talvela, Intellisys Oy

Balance Weighing Scale 1885



What rights does patent confer?

A patent gives its holder an exclusive right to the patented invention:

- prohibit others from unauthorized use of the patented invention and seek compensation for such use
- sell or assign the patent, or provide a license to use the patented invention
- abandon the patent or let it lapse prematurely

Enforcing the patent is the responsibility of the patent holder

- Monitor the market and identify potential infringements
- Act upon findings to secure the validity and value of the patent

While a patent application does not confer any legal rights, a pending application can sometimes be extremely valuable





Applying for a Patent

- 1. Prosecuting the first (priority) patent application in the selected jurisdiction (patent office)
- 2. Follow-up applications within **12 months** (exactly!!!) from the first filing date
- 3. The examiner searches for prior art documents relevant to the novelty (X) and consideres the sufficiency of the inventive step (Y)
- 4. If found, the applicant shall respond either by a) challenging the examiner's findings or b) limiting the claims in the application
- 5. If granted, the patent is valid for maximum of 20 years from the filing date of the original priority application

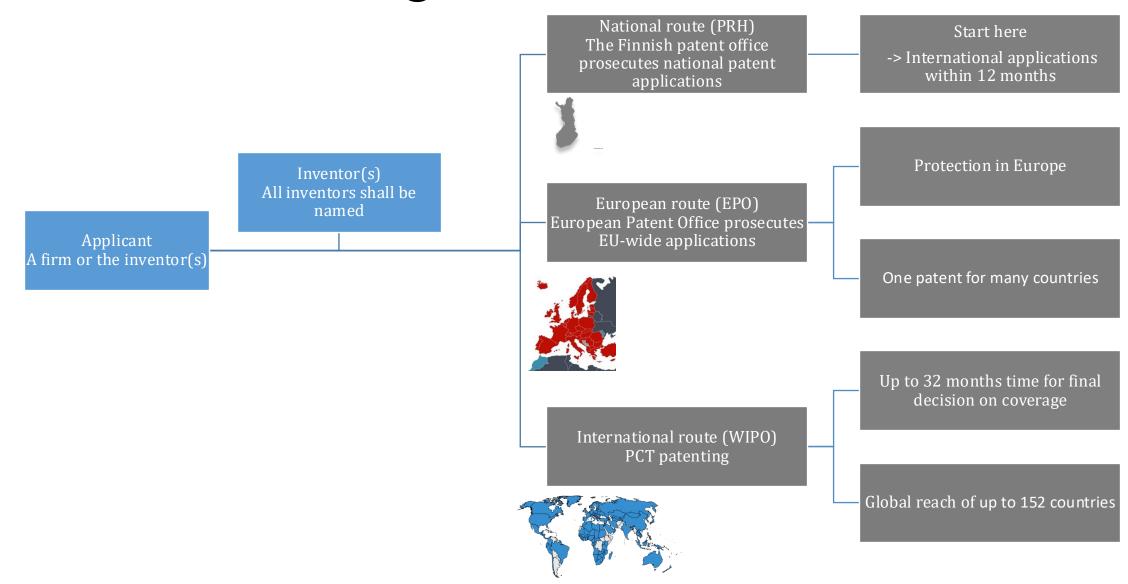


Applying for a Patent

- Patents and other IPR are territorial rights valid only where they are granted
- A patent application must be registered within each country/jurisdiction where the applicant wishes to secure protection
- Selection of countries/jurisdictions for patenting is based on a) markets, b)
 potential competitors' activities
- Always contact a patent agent/attorney to draft and prosecute a patent application!



Patenting routes



Copyright Juhani Talvela, Intellisys Oy



Recommendations

- Patents are the most expensive form of IPR
 - Make sure you understand what, when and why you are patenting
 - Follow your IP strategy for informed decisions
- A pending patent application already provides value
 - investors, clients, competitors respect pending applications
- Monitor potential infringements and take action, when found
- Assess and monitor your freedom-to-operate (FTO)
- Carry on with your R&D work for new inventions and sustained innovativeness



IPR is a sword - not a shield



Prepare to use it for your advantage

If you don't... all your time and money is wasted!



IP learning & working resources



Learning & other resources

- https://aino.ideajalostamo.fi
 - low entry barrier learning library on intellectual property (In Finnish)
- https://prh.fi/fi/tietoa_prhsta/ajankohtaista/kampanjat_ja_kilpailut_1/ainee ttomiatarinoita.html
 - video interviews of customer cases on IPR (In Finnish)
- https://www.euipo.europa.eu/en/learning-corner
 - other IPR related EU learning materials
- https://welc.wipo.int/
 - all IPR related learning resources
- https://www.tmdn.org
 - EU trademark and design database
- https://branddb.wipo.int
 - WIPO global brands database



Learning & other resources

- https://intellectual-property-helpdesk.ec.europa.eu/regionalhelpdesks/european-ip-helpdesk_en
 - EU IP Helpdesk materials & support services
- https://e-courses.epo.org/
 - patents related learning materials
- https://www.uspto.gov/learning-resources
 - US patent office materials
- https://www.ipo.gov.uk/ip-support/welcome
 - UK patent office materials





Great news

No-cost advice & consultation is available for SMEs and PSOs (Public Sector Organisations)







Developing Digital Capabilities in SMEs and the Public Sector

Location Innovation Hub (LIH) is part of the European Union's network of digital innovation hubs (EDIH). LIH helps SMEs and the public sector develop their digital capabilities and identify the potential benefits of location and spatial data.

Several leading companies and research institutions provide expert services for the three-year project. The services offered include technical solutions consulting, business and network development services, research services, test-before-invest services, events, and networking.

The services are free of charge and available to SMEs and public sector organizations in all EU countries.



- Defining the digital maturity level of your operations
- Consulting on intangible assets and IPR rights
- Innovation development funding advice
- Business and innovation development services
- Mapping international markets for innovative companies
- Location data, cybersecurity, and software consulting
- Information on emerging markets
- Shortcut for SMEs to participate in public procurement
- Shortcut to location data development networks and events
- Access to services provided by other EDIH hubs
- Formation of innovative developer networks for the public sector and SMEs
- API Business Manual for location data to support the development of API-based business



Paper form or e-form



If you are interested, you can apply for the desired services by filling out this form. Your application will be processed as soon as possible.

For more information:

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In collaboration with you































SHORT FEEDBACK FORM

- 1. Please, pick up your PHONE
- 2. Aim your camera on the QR code and open the link
- 3. Provide feedback on today's event to help us improve
- 4. Thank you!



https://link.webropolsurveys.com/S/BC00D91855E8E2C6



The end!

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